

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

SILVERGATE CAPITAL
CORPORTATION, *et al.*,¹

Debtors.

Chapter 11

Case No. 24-12158 (KBO)

(Jointly Administered)

**AFFIDAVIT OF PUBLICATION OF NOTICE OF (I) APPROVAL
OF DISCLOSURE STATEMENT, (II) ESTABLISHMENT OF
VOTING RECORD DATE, (III) HEARING ON CONFIRMATION
OF THE PROPOSED PLAN, (IV) PROCEDURES FOR OBJECTION
TO CONFIRMATION OF THE PROPOSED PLAN, AND (V)
PROCEDURES AND DEADLINE FOR VOTING ON THE PLAN IN
WALL STREET JOURNAL (NATIONAL EDITION)**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are as follows: Silvergate Capital Corporation (7337), Silvergate Liquidation Corporation (4449) and Spring Valley Lots, LLC (0474). The Debtors' mailing address is 4225 Executive Square, Suite 600, La Jolla, CA 92037.

WSJ.com/newhighs

52-Wk % Chg	52-Wk % Chg			52-Wk % Chg			52-Wk % Chg								
	Stock	Sym	High	Low	Chg	High	Low	Chg	Sym	High	Low	Chg			
51.19	...	MovingMgmt	MITQ	166	146	1.63	SiliconMotion	SIMO	97.70	39.70	...		
26.76	01	MuehlIndustries	MI	102.75	0.75	...	PerdoneoCush	PEND	36.02	0.66	9.98	01	
70.32	22	MyersIndust	MYE	17.25	0.55	...	PerrinBioasin	PBT	19.52	4.77	...	SilverGrowth	SPGR	0.25	...
45.03	...	NPK Int'l	NPKI	114.43	1.11	...	PetpetuAScs	PPTA	19.84	0.55	...	SilvercorpMetals	SMV	6.46	...
24.91	10	Nanobiotx	NBXT	150.74	1.28	...	PharmMedical	PMH	7.80	4.00	...	SlonalTherap	SIOT	27.39	...
23.88	39	NationalVision	NVE	27.98	2.77	...	PharmTech	PHT	12.13	8.55	...	SolarEdgeTech	SEDG	29.07	...
5.00	04	Nektar	NKIS	109.98	1.11	...	PlanetmAbsWt	PLWS	3.20	25.51	...	SolarisEnergy	SEI	43.46	...
288.02	07	Nektar	NKIS	61.06	1.12	...	PlatinmGMS	PLG	2.28	7.00	...	SondaLiving	SNDA	28.97	1.16
133.57	02	NewGold	NGD	7.02	1.22	...	Popular	POP	19.32	0.44	...	Sonos	SONO	15.95	0.22
76.61	04	NewPacifiMetals	NWEP	2.77	0.04	...	PreformedLine	PLP	20.89	2.66	...	SouthBow	SOBO	28.50	0.66
31.07	...	NewsCorp	NM	86.62	1.11	...	PrimeMedics	PRME	5.44	8.00	...	SouthFirstBsch	SFST	0.64	...
62.00	36	NewsCorp A	NWSA	30.95	0.77	...	PrimerioSvcs	PRSI	159.73	0.45	...	SparkAcq	SPAK	12.00	12.00
21.70	35	NorthernTrust	NTRS	72.84	1.35	...	ProcterAndG	PG	12.13	8.55	...	Spacelabs	SPAC	10.00	10.00
21.70	35	NorthernTrust	NTRS	72.84	1.35	...	ProctoLabs	PLB	51.96	0.44	...	SpringValleyR	SVR	0.64	...
7.48	29	NioCorp	NCKR	6.55	2.55	...	PureStorage	PSG	69.10	0.55	...	SpringVallleyR	SVAC	10.26	...
4.80	31	NioCorpDevelopWt	NCKRW	1.33	0.77	...	QuestDiag	QDQ	187.96	1.22	...	Starry	STY	78.00	3.66
1.64	19	NorthernTrust	NTRS	133.70	1.00	...	RFCACall	RFK	10.64	0.22	...	SpentSeaCap	SSEA	10.34	...
98.37	03	NuGoldRscs	NG	8.06	1.12	...	RF Industries	RFIL	9.50	7.55	...	SteeringVcap	SSVC	10.39	0.88
10.10	02	NuHoldings	NH	164.83	0.99	...	RTX	RTL	161.40	0.77	...	StereoStax	STKS	3.07	1.77
10.10	02	NuHoldings	NH	164.83	0.99	...	Rambus	RMBS	5.74	1.22	...	Stirling	STRL	10.00	10.00
11.49	32	OTCAGCall	OTGA	10.07	0.22	...	RangeCapAcqR	RANR	0.41	1.99	...	Stumpfluger	SRF	43.20	0.50
192.61	19	ObsidianEnergy	OE	6.74	1.14	...	RaymondJames	RJF	177.66	0.63	...	SupernumPharm	SUPN	47.65	0.33
20.00	04	OceanGroup	OCSN	16.97	0.45	...	ReNewBcsRsch	RNB	68.20	0.11	...	TC Energy	TRP	53.49	0.88
158.50	11	OligoStateIntl	OSI	62.49	1.55	...	ReNewEnergy	RNN	7.94	0.11	...	TE Connectivity	TE	22.00	0.55
748.75	64	Oko	OKLO	143.75	1.77	...	RichmondMutl	RMBI	15.21	1.22	...	TRM	TRM	22.08	1.88
4.74	38	OldPublic	OKI	41.22	0.33	...	RichrdtRobotics	RRT	5.74	1.22	...	TRX Gold	TRX	0.64	...
14.14	142	Ondas	ONC	8.12	0.55	...	RigettiComp	RTGI	32.40	10.00	...	TRM Tech	TRMT	58.74	4.22
83.26	22	OneConnect	ONCT	7.75	0.55	...	Rohm	ROH	12.13	8.55	...	TRM Tech	TRMT	58.74	4.22
6.12	20	OneConnectFin	ONCF	7.75	0.55	...	RT Platforms	RTPI	18.30	2.55	...	TalonCapital	TLCU	10.90	0.33
40.95	02	OptimizeDev	OPDV	19.											

NOTICE OF SALE

PLEASE TAKE NOTICE, that in accordance with applicable provisions of the Uniform Commercial Code as enacted in New York, by virtue of certain Event(s) of Default under those certain Ownership Interests Pledge and Security Agreement dated as of January 29, 2021 and September 10, 2021 (the "Pledge and Security Agreement"), secured by the following: RIDGEWOOD TOWER II LLC, RIDGEWOOD TOWER III MEMBER LLC, and RIDGEWOOD TOWER III MEMBER LLC (collectively, the "Pledgor"), and in accordance with its rights as holder of the security, ST. NICHOLAS WOODBINE 2, LLC (the "Secured Party"), by virtue of possession of those certain Share Certificates held in accordance with Article 8 of the Uniform Commercial Code of the State of New York (the "Code"), and by virtue of those certain UCC-1 Filing Statements made in favor of Secured Party, all in accordance with Article 9 of the Code, Secured Party will offer for sale, at public auction, (i) all of Pledgor's right, title, and interest in and the following: RIDGEWOOD TOWER LLC, RIDGEWOOD TOWER II LLC and RIDGEWOOD TOWER III LLC (the "Pledged Entities"), and (ii) certain related rights and property relating thereto (collectively, (i) and (ii) are the "Collateral"). Secured Party's understanding is that the principal asset of the Pledged Entities is that certain fee interest in the premises located at (i) 354 St. Nicholas Avenue, circa 3-54 Saint Nicholas Avenue aka 1857-1649 Woodbine Street, Ridgewood, NY, (ii) 351-34-1649 Woodbine Street, Ridgewood, NY, (iii) 1633 Broadway Street aka 1635 Woodbine Street, Ridgewood, NY, (iv) 331-336/336A St. Nicholas Avenue aka 336/336A St. Nicholas Avenue Ridgewood, NY, (iv) 3-30 St. Nicholas Avenue aka 350 St. Nicholas Avenue, Ridgewood, NY, (the "Fee Interest Property", and (v) that certain Leasehold Interest In: 5421-5427 Myrtle Avenue, Queens, NY (the "Leasehold Interest Property", and together with the Fee Interest Property, collectively, the "Property")

Mannion Auctions, LLC ("Mannion"), under the direction of Matthew D. Mannion (the "Auctioneer"), will conduct a public sale consisting of the Collateral (as set forth in Schedule A below), via online bidding, on **November 14, 2025 at 2:30pm**, in satisfaction of an indebtedness in the approximate amount of **\$39,590,490.04**, including principal, interest on principal, and reasonable fees and costs, plus default interest through November 14, 2025, subject to open charges and all additional costs, fees, and disbursements permitted by law. The Secured Party reserves the right to credit bid.

Online bidding will be available via Zoom Meeting: Meeting link: <https://bit.ly/UCRidgewood> Meeting ID: 824 5148 6676 Passcode: 655899 One Top Mobile: +16465588656, +164651486676, +65 5899; US (New York) +16469318860, +164651486676, +655899; US Dial by your location: +1 646 558 8656 US (New York) +1 646 931 3860 US

Bidder Qualification Deadline: Interested parties who intend to bid on the Collateral must contact Greg Corbin ("Corbin"), at Northgate Real Estate Group, 1633 Broadway, 46th Flr., New York, NY 10019, 2121 369-4000, Greg@northgate.com, to receive the Terms and Conditions of Sale and bidding instructions by **November 12, 2025 by 4:00 pm**. Upon execution of a standard confidentiality and non-disclosure agreement, additional documentation and information will be available. Interested parties who do not contact Corbin and qualify prior to the sale will not be permitted to enter the sale.

SCHEDULE A: Pledged Interest: PLEDGOR: Ridgewood Tower Member LLC, a New York limited liability company. **ISSUER:** Ridgewood Tower LLC, a New York limited liability company. **INTERESTS PLEDGED:** 100% membership interest. The UCC1 was filed on February 1, 2021 with the New York Secretary of State under the Filing No. #202102100034065. **PLEDGOR:** Ridgewood Tower II Member LLC, a New York limited liability company. **ISSUER:** Ridgewood Tower II LLC, a New York limited liability company. **INTERESTS PLEDGED:** 100% membership interest. The UCC1 was filed on September 13, 2021 with the New York Secretary of State under the Filing No. #202109130338551. **PLEDGOR:** Ridgewood Tower III Member LLC, a New York limited liability company. **ISSUER:** Ridgewood Tower III LLC, a New York limited liability company. **INTERESTS PLEDGED:** 100% membership interest. The UCC1 was filed on September 13, 2021 with the New York Secretary of State under the Filing No.

ST. NICHOLAS WOODBINE 2, LLC
1633 Broadway, 46th Flr., New York, NY 10019, (212) 661-2900